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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 4-85

April 8, 1985

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agriculture and trade:

U.S. AGRICULTURAL TRADE

U.S. agricultural exports during the first five months of fiscal year 1985 (October 1984-February 1985) totaled \$16.1 billion, down about 6 percent from the \$17.1 billion exported during the same period in fiscal 1984. Commodity groups primarily contributing to this \$1-billion decline include grain and feed and oilseed and products. Less pronounced declines were experienced by the dairy and sugar and tropical products sectors.

Declines in the above-mentioned product groups were largely a reflection of lower unit values for wheat, rice, corn, feeds and fodders, soybeans and soybean meal. However, volume declines in wheat, wheat flour, barley, soybean meal, nonfat dry milk, fresh fruit and fruit juices and fresh vegetables adversely impacted overall export value. Overseas markets for U.S. agricultural products continue to show weakness due to the dramatic appreciation since last fall in the value of the U.S. dollar, generally abundant carryover stocks for several major commodities and the good 1984/85 crop year for most products. The export volume through February of the current fiscal year totaled 66.3 million tons, an increase of 4 percent over levels last year. Volume increases were most pronounced for corn, grain sorghum, sunflower seeds, soybean oil, cottonseed oil and unmanufactured tobacco.

U.S. agricultural imports during October 1984-February 1985 came to \$8.2 billion, up roughly 9 percent from the \$7.5 billion imported during the first five months of fiscal 1984. More than 90 percent of the increase is explained by stepped-up imports of cocoa and products, fruit juices, beef, veal and pork. Such import patterns between October 1984-February 1985 resulted in an overall net surplus in agricultural trade amounting to \$7.9 billion, compared with a net surplus of \$9.6 billion during the same period a year earlier.

U.S. Agricultural Trade (In billion dollars)

	-----FISCAL YEAR-----			-----OCT-FEB-----		
	1984 Actual	1985 Forecast	Percent Change	1984 Actual	1985 Actual	Percent Change
Exports	38.0	34.5	-9	17.1	16.1	-6
Imports	18.9	19.5	+3	7.5	8.2	+9
Trade balance	19.1	15.0	-21	9.6	7.9	-18

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1983 - FEBRUARY 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (FEBRUARY)							
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%				
		10/83-02/84	10/84-02/85	DIF	10/83-02/84	10/84-02/85	DIF	1984	1985	DIF			
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT	16075.645	15453.251	-4	2,601.202	2,369.202	-9	3089.914	2455.190	-21	493.974	384.465	-22
WHEAT.....	MT	15676.925	15198.144	-3	2,538.866	2,316.350	-9	3023.527	2326.745	-23	481.620	355.631	-26
WHEAT FLOUR.....	MT	398.720	255.107	-36	62.751	52.852	-16	66.387	128.445	+93	12.354	28.834	+13
RICE.....	MT	821.778	752.005	-8	339.433	273.823	-19	103.568	135.410	+31	46.590	53.396	+15
COARSE GRAINS.....	MT	25638.963	29515.010	+15	3,772.256	3,686.633	-2	4770.862	5221.639	+9	701.039	648.673	-7
CORN.....	MT	21743.855	24852.033	+14	3,237.488	3,137.606	-3	4013.709	4198.696	+5	597.971	524.940	-12
GRAIN SORGHUM.....	MT	2887.142	3804.460	+32	398.357	436.486	+10	630.630	928.205	+47	84.773	110.440	+30
BARLEY.....	MT	996.901	850.386	-15	134.987	111.583	-17	126.225	93.993	-26	18.266	13.198	-8
OATS.....	MT	7.522	3.222	-57	1.053	409	-61	223	643	+188	23	85	+268
RYE.....	MT	3.543	4.909	+39	371	549	+48	75	102	+36	6	10	+54
FEEDS & FODDERS 1/..	MT	2844.800	2597.368	-9	495.804	407.955	-18	549.019	465.350	-15	90.698	69.808	-23
PULSES.....	MT	191.995	216.130	+13	91.367	99.329	+9	23.822	29.016	+22	12.355	12.639	+2
BEANS, DRIED.....	MT	115.038	140.608	+22	64.767	72.070	+11	15.741	17.665	+12	9.535	8.575	-10
PEAS, DRIED.....	MT	59.783	62.706	+5	18.596	19.493	+5	6.472	9.609	+48	2.011	2.873	+43
LENTILS, ETC., DRI..	MT	17.174	12.816	-25	8.004	7.766	-3	1.609	1.742	+8	809	1.191	+47
OTHER.....	XXX:				138.944	152.765	+10				24,176	28.884	+19
TOTAL.....	XXX:				7,439,421	6,989,705	-6				1368,832	1197,865	-12
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT	10641.239	11108.150	+4	3,266.740	2,762.519	-15	2336.497	2270.031	-3	700.702	548.017	-22
SOYBEANS.....	MT	10105.722	10202.801	+1	3,017.045	2,422.777	-20	2168.190	2194.349	+1	628.052	515.628	-18
SUNFLOWER SEED.....	MT	348.167	684.854	+97	127.995	205.428	+60	114.332	39.769	-65	45.920	13.904	-70
PEANUTS.....	MT	136.820	152.473	+11	104.363	118.269	+13	24.395	19.712	-19	17.491	14.291	-18
OTHER OILSEEDS.....	MT	50.530	68.022	+35	17.067	16.045	-6	29.580	16.201	-45	9.239	4.194	-55
SOYBEAN MEAL.....	MT	2849.611	2099.067	-26	713.560	411.602	-42	524.318	391.709	-25	127.712	72.772	-43
OTHER MEAL.....	MT	113.566	81.890	-28	20.829	11.049	-47	13.519	6.983	-48	2.582	828	-68
TOTAL VEG. OILS.....	MT	552.908	673.808	+22	403.729	497.904	+23	186.044	158.503	-15	129.069	112.314	-13
SOYBEAN OIL.....	MT	297.807	394.451	+32	215.957	282.248	+31	131.487	89.946	-32	88.859	61.492	-31
SUNFLOWER OIL.....	MT	113.172	82.313	-27	73.578	55.763	-24	18.767	21.275	+13	12.612	13.936	+11
COTTONSEED OIL.....	MT	57.609	111.325	+93	37.554	80.145	+113	18.092	32.980	+82	11.517	23.469	+104
OTHER VEG. OILS....	MT	84.320	85.719	+2	76.640	79.748	+4	17.698	14.302	-19	16.081	13.417	-17
OTHER.....	XXX:				55.066	42.856	-22				10,385	7,007	-33
TOTAL.....	XXX:				4,459,653	3,725,931	-16				970,450	740,938	-24
SEEDS.....													
MT :		92,076	109,695	+19	167,914	183,132	+9	20,087	27,589	+37	35,109	45,205	+29
COTTON & LINTERS													
RAW COTTON 2/.....	STB:	2853.701	3120.602	+9	975.649	1,080.364	+11	758.444	810.592	+7	259,294	271,474	+5
LINTERS 2/.....	STB:	65.991	90.350	+37	4,542	12,854	+183	9,574	17,473	+83	729	3,242	+345
SILK.....	STB:	1,383	139	-90	282	258	-9	1,189	80	-93	147	69	-53
TOTAL.....	STB:	2921.076	3211.091	+10	980,473	1,093,475	+12	769,207	828,144	+8	260,170	274,785	+6

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		:10/83-02/84:10/84-02/85:DIF	:10/83-02/84:10/84-02/85:DIF	:10/83-02/84:10/84-02/85:DIF	:10/83-02/84:10/84-02/85:DIF	:1984	:1985	:DIF	:1984 : 1985 :DIF	
TOBACCO UNMFG.										
BURLEY.....	MT	16,032	125,670	-19	-19	6,506	5,463	-16	38,977	-22
FLUE-CURED.....	MT	86,643	618,970	+25	+25	9,806	13,760	+40	63,526	+42
FIRE-SUN CURED.....	MT	5,478	25,006	-55	-55	718	174	-76	3,487	-853
MARYLAND.....	MT	690	4,752	+50	+50	103	186	+82	842	+36
CIGAR.....	MT	468	9,720	+35	+35	109	137	+25	2,306	+51
OTHER LEAF.....	MT	3,620	31,372	-49	-49	1,214	316	-74	9,284	-74
STEMS.....	MT	17,763	14,740	+23	+23	954	2,216	+132	1,501	+212
TOTAL.....	MT	130,694	830,229	+14	+14	19,409	22,252	+15	131,026	+8
POULTRY PRODUCTS										
MEAT.....	MT	73,633	85,674	+13	+13	12,899	12,376	-4	16,403	-23
BROILER.....	MT	6,890	10,029	-9	-9	695	1,171	+68	819	+23
TURKEY.....	MT	3,489	4,515	+17	+17	745	478	-36	1,049	-521
OTHER POULTRY MEAT.....	DOZ	9,890	14,903	+19	+19	1,382	2,166	+57	2,478	+18
EGGS.....	MT	3,969	6,084	+11	+11	607	805	+33	790	+6
EGG PRODUCTS.....	MT		50,784						8,572	+10
OTHER.....	XXX									
TOTAL.....	XXX		171,990						30,112	-9
DAIRY PRODUCTS										
NON-FAT DRY MILK.....	MT	115,015	78,675	-14	-14	10,478	23,842	+128	6,244	+152
CHEESE.....	MT	8,520	16,280	-36	-36	419	843	+101	1,633	+8
BUTTER.....	MT	12,311	21,115	-6	-6	319	1,005	+215	756	+163
OTHER.....	XXX		44,093						8,488	-5
TOTAL.....	XXX		160,164						17,122	+61
LIVESTOCK & PRODS.										
MEAT.....	MT	164,975	351,033	-2	-2	29,042	36,662	+12	67,303	-5
BEEF.....	MT	42,248	170,053	+6	+6	9,162	7,772	-15	36,940	-8
PORK.....	MT	29,965	71,637	-36	-36	4,741	3,036	-36	10,488	-50
VARIETY.....	MT	92,762	109,343	+5	+5	15,139	21,854	+44	19,875	+24
TALLOW.....	MT	560,899	249,289	-13	-13	83,147	83,713	+1	39,411	+10
LARD.....	MT	13,144	7,885	+50	+50	1,576	2,791	+77	1,150	+65
LIVE CATTLE.....	NO	23,415	20,264	+131	+131	3,012	15,993	+431	3,182	+273
CATTLE HIDES.....	XXX		376,127						87,557	-4
FURSKINS.....	NO	7482,751	100,439	-13	-13	2885,034	2138,851	-26	42,322	-16
OTHER.....	XXX		276,576						37,609	-5
TOTAL.....	XXX		1,381,613						278,535	-1

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		10/83-02/84:10/84-02/85:DIF	10/83-02/84:10/84-02/85:DIF	10/83-02/84:10/84-02/85:DIF	10/83-02/84:10/84-02/85:DIF	1984 : 1985 :DIF	1984 : 1985 :DIF	1984 : 1985 :DIF	1984 : 1985 :DIF
HORTICULTURAL PROD.									
TREE NUTS.....	MT :	73,865	174,719	+47	+37	6,198	19,701	+141	+95
FRUIT.....	MT :		503,810		-5		90,104		-4
FRESH, CITRUS.....	MT :	351,816	160,411	-13	-3	84,541	36,109	-21	-1
FRESH, NON-CITRUS.....	MT :	237,681	151,258	-7	-4	22,650	16,157	+25	+29
CANNED.....	MT :	32,164	32,773	-9	-10	7,260	6,627	-38	-32
DRIED.....	MT :	49,380	70,210	-1	+2	7,063	8,479	+5	+32
JUICES.....	GAL :	59,876	89,158	-24	-14	13,857	22,732	-35	-36
VEGETABLES, FRESH.....	MT :	286,558	122,615	-6	-16	56,058	26,035	-28	-37
VEG., PREP., PRES.....	MT :	133,187	121,922	-9	-7	21,302	19,439	+12	+10
OTHER.....	XXX:		172,935		-2		30,780		+13
TOTAL.....	XXX:		1,096,000		+1		186,059		+6
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX:								
COFFEE.....	MT :	5,658	65,576	-1	-10	1,195	13,754	-22	-14
FLAVORING SYRUPS.....	XXX:		43,636		-3		8,925		-20
OTHER.....	XXX:		105,500		-37		36,759		-68
TOTAL.....	XXX:		159,040		+4		23,756		+25
GRAND TOTAL.....	XXX:		373,752		-11		83,195		-27
			17,061,210		-6		3360,610		-11

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1983 - FEBRUARY 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (FEBRUARY)							
		QUANTITY		%	VALUE	QUANTITY		%	VALUE				
		10/83-02/84	10/84-02/85	DIF	10/83-02/84	10/84-02/85	DIF	1984	1985	DIF	1984	1985	DIF
GRAINS AND FEEDS													
WHEAT & PRODUCTS.....	MT	95,241	123,535	+30	122,135	136,982	+12	17,584	17,411	-1	21,471	20,456	-5
BARLEY & MALT.....	MT	39,805	84,414	+112	7,752	15,553	+101	4,237	12,881	+204	916	2,536	+177
OTH COARSE GRAINS 1/.....	MT	176,739	285,559	+62	23,801	36,059	+52	55,253	60,983	+10	7,766	7,415	-5
PULSES.....	MT	13,414	14,124	+5	6,538	8,228	+26	2,367	2,873	+21	1,206	1,861	+54
OTHER.....	XXX				66,328	63,500	-4				14,203	12,734	-10
OTHER.....	XXX				54,807	87,562	+60				11,676	20,143	+73
TOTAL.....	XXX				281,361	347,885	+24				57,238	65,146	+14
OILSEEDS & PRODUCTS													
OILSEEDS.....	MT	99,460	75,785	-24	41,498	34,705	-16	12,800	20,611	+61	6,031	9,027	+50
COCONUT OIL.....	MT	215,484	148,935	-31	148,268	135,704	-8	30,042	22,826	-24	22,673	19,232	-15
PALM OIL.....	MT	101,917	81,393	-20	51,616	49,921	-3	13,447	21,073	+57	7,368	12,849	+74
OTHER VEG. OILS.....	MT	80,249	90,078	+12	80,410	94,000	+17	12,299	18,244	+48	13,633	17,080	+25
OTHER.....	MT	71,060	78,145	+10	25,499	26,956	+6	13,019	16,044	+23	4,458	5,151	+16
TOTAL.....	MT	568,171	474,336	-17	347,291	341,286	-2	81,607	98,799	+21	54,163	63,340	+17
SEEDS.....													
SEEDS.....	MT	26,177	19,332	-26	39,009	34,329	-12	9,527	4,232	-56	13,971	7,457	-47
COTTON, LINTERS, SILK.....													
COTTON, LINTERS, SILK.....	MT	14,825	14,619	-1	10,191	10,612	+4	2,842	3,701	+30	2,392	3,039	+27
TOBACCO UNMFG.													
CIGARETTE LEAF.....	MT	57,858	59,664	+3	197,064	199,001	+1	16,175	14,345	-11	56,114	45,915	-18
CIGAR LEAF.....	MT	2,368	3,812	+61	10,294	12,960	+26	576	1,087	+89	2,560	3,548	+39
SCRAP & STEMS.....	MT	21,226	16,307	-23	33,182	18,815	-43	4,141	4,122	---	6,980	4,937	-29
TOTAL.....	MT	81,452	79,783	-2	240,540	230,777	-4	20,892	19,554	-6	65,654	54,400	-17
POULTRY PRODUCTS													
OTHER.....	XXX				5	70	***						
FEATHERS & DOWN.....	MT	4,086	3,020	-26	33,331	25,391	-24	940	723	-23	7,977	5,998	-25
POULTRY MEAT.....	MT	636	1,160	+82	2,936	4,002	+36	65	186	+187	319	694	+118
EGGS & PRODUCTS.....	XXX				9,175	4,693	-49				3,660	1,295	-65
OTHER.....	XXX				2,919	1,784	-39				593	372	-37
TOTAL.....	XXX				48,366	35,941	-26				12,550	8,359	-33

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		10/83-02/84:10/84-02/85:DIF	10/83-02/84:10/84-02/85:DIF	10/83-02/84:10/84-02/85:DIF	10/83-02/84:10/84-02/85:DIF	1984	1985	1984	1985		
		:	:	:	:	:	:	:	:		
DAIRY PRODUCTS											
CHEESE, QUOTA.....	MT	49,489	135,763	---	-1	6,017	8,831	+47	16,735	22,865	+37
CHEESE, NON-QUOTA.....	MT	11,049	38,416	+9	-11	1,559	2,057	+32	4,997	5,506	+10
CASEIN.....	MT	35,248	84,619	+19	+1	7,020	9,141	+30	16,434	17,575	+7
OTHER.....	XXX:		10,577		---				1,146	2,067	+80
TOTAL.....	XXX:		269,374		-2				39,312	48,013	+22
LIVESTOCK & PRODS.											
WOOL.....	MT	20,629	84,602	-21	-26	4,071	2,653	-35	17,571	10,395	-41
MEAT.....	MT	336,426	489,221	+26	+76	75,671	81,173	+7	157,488	164,236	+4
BEEF AND VEAL.....	MT	216,117	463,579	+15	+6	49,969	44,407	-11	103,587	89,599	-14
PORK.....	MT	110,240	245,214	+45	+39	23,773	34,455	+45	49,147	69,481	+41
OTHER (EDIBLE).....	MT	10,069	25,642	+28	+11	1,929	2,311	+20	4,754	5,156	+8
LIVE CATTLE.....	NO	439,791	144,157	-45	-27	116,603	39,160	-66	37,291	18,547	-50
OTHER LIVESTOCK.....	NO	285,088	135,869	+153	+24	89,860	144,997	+61	30,851	26,392	-14
HIDES & SKINS.....	XXX:		26,051		+5				6,817	6,860	+1
FURSKINS.....	XXX:		59,702		+19				34,728	23,080	-34
OTHER.....	XXX:		58,152		+1				12,063	14,148	+17
TOTAL.....	XXX:		1,242,968		+9				296,808	263,658	-11
HORTICULTURAL PROD.											
FRUIT.....	MT	1279,488	703,405	+3	+44	242,310	279,096	+15	141,681	251,883	+78
FRESH.....	MT	689,565	327,551	+77	+13	112,621	330,862	+194	66,851	87,911	+32
JUICES.....	LIT:	15,389	18,538	+42	+168	10,417	2,680	-74	5,712	108,402	+354
JUICES.....	LIT:	149,716	137,854	+16	+2	36,301	41,936	+16	29,725	3,152	-45
PREP. & PRES.....	MT	338,020	72,389	+15	+8	69,052	85,694	+24	15,520	34,862	+17
JUICES.....	LIT:	620,576	243,029	-3	+4	215,002	186,330	-13	95,492	17,556	+13
VEGETABLES, FR/FZ.....	MT	207,998	168,681	-13	-11	41,020	35,204	-14	37,457	29,685	-21
VEG., PREP., PRES.....	MT		137,492		-2				30,768	23,536	-24
TREE NUTS.....	XXX:		408,567		+1				54,656	52,749	-3
WINE.....	LIT:	225,572	212,694	+4	+6	33,239	31,630	-5	37,814	38,594	+2
OTHER ALCOHOLIC BEV.....	LIT:	309,993	115,371	+12	+11	55,575	61,688	+11	27,822	27,872	---
NURSERY PRODUCTS.....	XXX:		132,519		+5				32,596	37,883	+16
OTHER.....	XXX:										
TOTAL.....	XXX:		2,121,759		+16				458,287	547,232	+19

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								1984	1985
								DIF	DIF
									%
									%
SUGAR & TROP. PRODS.									
SWEETENERS.....	MT	50,469	77,985	+55	19,420	21,399	+73	3,171	5,008
SUGAR, RAW & REFINED:	MT	1432,276	1661,729	+16	442,537	199,199	-39	124,482	73,910
SWEETENERS.....	MT	355,638	560,075	+57	130,750	91,943	+90	16,882	21,687
COCOA & PRODUCTS.....	MT	155,864	248,116	+59	579,560	68,377	+74	81,683	149,003
COFFEE.....	MT	450,119	451,032	---	1,312,830	104,340	+28	239,100	300,165
ESSENTIAL OILS.....	MT	4,580	4,650	+2	39,612	978	-17	8,106	7,773
TEA.....	MT	35,070	34,479	-2	86,778	6,285	-13	15,030	16,182
SPICES.....	MT	63,570	74,296	+17	116,003	13,577	-9	21,587	21,127
FIBERS.....	MT	23,600	18,946	-20	14,694	2,982	-31	3,298	2,070
RUBBER & ALLIED GUMS:	MT	345,924	337,316	-2	306,361	72,992	+24	61,449	63,224
OTHER.....	XXX				53,101			11,814	10,015
TOTAL.....	XXX				2,924,142	3,101,647	+6	586,599	670,162
GRAND TOTAL.....	XXX				7,525,001	8,184,277	+9	1586,972	1730,807

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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